

SENIOR CITIZEN & DISABLED PERSON PROPERTY TAX EXEMPTION

Status Change Notice For 2009.

As a Senior Citizen or Disabled Person enrolled in the property tax exemption program, you are required to review your income category and eligibility status on an annual basis.

If neither has changed, no response is necessary.

If Your Income Category or Eligibility Has Changed, Read On.

Your current income category is identified on the address label on the front of this notice. The circled letter in the sample box below indicates where to find your income category code. It will be a letter A, B or C.

Parcel # 000000000 Exempt Code Category: **B** Tax Year 2008
 Jane Doe
 123 Citizen Lane
 Tacoma WA 98409

-SAMPLE-

If Your Last Name Begins With A-K Or R-Z, This Notice Is For You.

Compare your income for the year 2008 with your current income category in the box below.

INCOME CATEGORIES

- Category A: \$25,000 or less
- Category B: \$25,001 - \$30,000
- Category C: \$30,001 - \$35,000

Notify Us of Changes In Your Income or Eligibility.

You must notify the Assessor's office if: **1)** your 2008 income category has changed; **2)** you sold your home; **3)** you no longer live in your home; or, **4)** your spouse has died or retired. All income of the

applicant and spouse/co-tenant, including contributions from other household members during 2008 must be disclosed.

Losses or depreciation cannot be used to offset other income.

Capital gains, veterans benefits, dividends and other income are to be reported at full value. Taxable and nontaxable income for 2008 must be verified before the status change notice can be processed. **If you filed an IRS tax return, you must include this documentation.**

If you have experienced a change in status, you must complete the Status Change Notice located below and return it to the Assessor's office at 2401 South 35th Street, Room 142, Tacoma, WA 98409 or call 253-798-2169, **by July 17, 2009.**

www.piercecountywa.org/atr



Dale Washam
 Assessor-Treasurer

2009 STATUS CHANGE NOTICE

Please return by July 17, 2009 only if your income and/or eligibility has changed.

- I am no longer disabled or I have entered into gainful employment. Date of Change _____
 My marital status has changed. Married Divorced Legal Separation

Total Combined Annual 2008 Income: \$ _____ **My 2008 IRS Documents are attached**
 PROOF OF INCOME IS REQUIRED (Please include all schedules pertaining to income.)

- Reason for Change: No Longer Living at Site: Date of Move _____ Loss of Spouse: Date of Death _____
 Sold Property: Date of Sale _____ Surviving Spouse's Date of Birth _____
 Other Reason (please explain) _____

AFFIDAVIT: I swear under the penalties of either civil or criminal perjury that the income I have provided is my entire income and all of the statements, as marked, are the truth.
REDUCTIONS RECEIVED ON BASIS OF ERRONEOUS INFORMATION SHALL BE SUBJECT TO THE COLLECTION OF TRUE TAXES

Official Use Only

I certify that I have verified the foregoing income information from: IRS Tax Return Social Security Records Bank Statement Other
 Dated this _____ day of _____, 2009. _____, Assessor-Treasurer employee

Parcel Number _____
 Taxpayer Name _____
 Taxpayer Mailing Address _____

Signature of Claimant _____
 Spouse or Co-tenant _____
 Phone Number _____
 Address of Property (if different than mailing address) _____